#### **How Can We Help?**

- ☐ Tell me more about Donor Designated Funds.
- ☐ I would like to receive information on other charitable gift planning options.
- ☐ Please add me to your eNewsletter list for gift planning ideas.

Name	_DOB/
Name	_DOB//
Street	

City \_\_\_\_\_

State/Zip\_\_\_\_\_

Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Email\_\_\_\_\_

Home Church

Please complete and return. All inquiries are treated with complete confidentiality. You are under no obligation.



Lanny L. Harris Director of Gift Planning **EFCA Foundation** Lanny.Harris@efca.org





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This information is not intended as tax, legal or financial advice. Gift results may vary; consult your financial advisor for information specific to your situation.

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### It's About Making A **Lasting Difference**

Local churches have a mission worthy of support. The EFCA is blessed with nearly 1500 churches and church plants reaching people with the gospel and making disciples.

Individuals and families may set up a fund to provide a scheduled stream of income that sustains and advances their chosen EFCA ministries. This can provide both short-term and long-term support to make a lasting difference.









## What is A Designated Fund?

A designated fund is a special fund established through the EFCA Foundation to support one or more ministries of the Evangelical Free Church of America. This helps one or more ministries meet their mission now and in the future, or provide sustaining income to EFCA ministries that matter.

#### How it works:

- Name the fund.
- Set the payout percentage that would go to your designated ministries.
- Give assets such as cash, appreciated stock or approved real estate.
- Secure an immediate charitable deduction
- Opportunity to later add to the fund through current giving, bequests, or through beneficiary designations on IRAs, retirement accounts, or investment accounts.

### WHICH **EFCA** OR RELATED MINISTRIES CAN BE NAMED?

Short Answer: Almost all.

Consider the following EFCA Ministries:

Local: Nearly 1500 Local Churches and Church Plants

**Regional:** 17 District Ministries

National: Office of the President, EFCA ReachNational

International: EFCA ReachGlobal and over 600 missionaries

The Evangelical Free Church of America exists to glorify God by multiplying transformational churches among all people. This mission is expressed locally, regionally, nationally, and internationally through the good work of people around the world.

# Opening a Donor Designated Fund - Easy as 1, 2, 3

- Complete an agreement:
  - Name fund
  - Set purpose
  - Designate ministry or ministries
  - Determine payout percentage
  - Date and sign
- Return the agreement.
- Once the account has been funded (initial gift of \$5,000 or more) we will send you an approved copy for your files.

